

**1. DONOR INFORMATION**

Is this gift being made by an:  Organization  Individual

Organization Name

Title First Name Initial Last Name

Title First Name Initial Last Name

Address

City State Zip

Phone  Home Phone  Business  Cell Phone

Email address

I/We wish to have our gift remain anonymous.

I/We would like to be acknowledged by email

**2. GIFT INFORMATION\***

Enclosed is a check for \$ \_\_\_\_\_  
*Please make check payable to Presbyterian Foundation.*

Qualified Charitable Distribution (QCD)  
Amount of \$ \_\_\_\_\_  
IRA Trustee or Custodian \_\_\_\_\_  
*Please make check payable to Presbyterian Foundation. Not available for DAF contributions.*

Publicly Traded Securities  
*Call Client Services at 800-858-6127 for transfer instructions, then forward this completed form prior to transferring securities to adminservices@presbyterianfoundation.org or fax 502-805-0466. It is very important that we receive the information on this form before you transfer securities.*

Assets being gifted

Cusip/Ticker (if known) Number of shares

*\*If you would like to make a gift to an existing endowment fund using a debit or credit card, go to our website at [presbyterianfoundation.org/endowmentlocator](http://presbyterianfoundation.org/endowmentlocator).*

**3. BENEFICIARY INFORMATION**

It is my desire to make this irrevocable gift to the Presbyterian Foundation as designated below:

Direct Gift

Organization Name

Address

City State Zip

Restrictions (if any)

Existing Endowment Fund

Fund Name Acct Number

My Donor-Advised Fund

Fund Name Acct Number

Add to Ministry Partnership Funds

Fund Name Acct Number

Authorized Signature

Date

Authorized Signature

Date

**Mail completed form with check to Presbyterian Foundation  
200 East Twelfth Street, Jeffersonville, IN 47130**